

## STANDARD KEMAHIRAN PEKERJAAN KEBANGSAAN (National Occupational Skills Standard)

# SALES & MARKETING ADMINISTRATION LEVEL 4



### JABATAN PEMBANGUNAN KEMAHIRAN KEMENTERIAN SUMBER MANUSIA

Department of Skills Development Ministry of Human Resources, Malaysia

#### **TABLE OF CONTENTS**

Con <sup>o</sup>	<u>tents</u>		Page No					
1.	Introduction		i-ii					
2.	Occupation	al Area Analysis	iii					
3.	Definition of	efinition of Competency Level						
4.	Malaysian Skills Qualification							
5.	Job Compet	tency	V					
6.	Working Co	nditions	V					
7.	Employmen	t Prospects	V					
8.	Training, Ind Advanceme	dustrial/Professional Recognition, Other Qualifications And nt	vi					
9.	Sources Of	Additional Information	vi					
10.	Acknowledg	gement	vi					
11.	NOSS Deve	elopment Committee	vii					
12.	Competenc	y Profile Chart	1					
13.	Competency Profile							
14.	Curriculum	of Competency Unit						
	i.	Product Analysis	15 - 25					
	ii.	Market Analysis	26 - 33					
	iii.	Corporate Sales	34 - 39					
	iv.	Sales Budgeting	40 - 46					
	٧.	Sales & Marketing Staff Monitoring & Control	47 – 53					
	vi.	Sales Performance Evaluation	54 - 59					
	vii.	vii. Marketing Collateral Preparation						
	viii.	Departmental Administration	68 - 74					
15	Training Hours Summary							

#### STANDARD PRACTICE

#### NATIONAL OCCUPATIONAL SKILLS STANDARD (NOSS) FOR;

#### SALES & MARKETING ADMINISTRATION LEVEL 4

#### 1. INTRODUCTION

Marketing management is a business discipline focused on the practical application of marketing techniques and the management of marketing activities and the firm's resources. Growing forces of globalization have led firms to market beyond the borders of their home country, make a very important international marketing and marketing strategy firm interior. Marketing management can be defined as the process of marketing program management to achieve organizational goals and objectives. It is an important area of business management functions involve planning, implementation and control of marketing programs. It performs all the functions of management in the field of marketing.

Marketing is a very important aspect in business since it contributes greatly to the success of the organization. Production and distribution depends on marketing. Many people think that sales and marketing are essentially the same. These two concepts are different in many respects. Marketing includes advertising, promotions, public relations, and sales. It is the process of introducing and promoting the product or service to market and promote the sale of the public to buy. Sales refer to the act of buying or the actual transaction customers purchasing the product or service.

The business services sector in Malaysia accounted for only 2.9 per cent of GNI, creating enormous opportunities for growth. In other emerging economies, such as China and the Philippines, the business services sector is expected to grow around 11 percent in the next decade. In line with the aim of achieving a high-income nation status by 2020, Malaysia should aim to match or even surpass this level. By 2020, it must be like to move closer to the benchmark developed countries like the United Kingdom, where the business services sector contributes about 20 percent of GDP and employment and 14 percent of exports, and this goal can only be achieved with the support of sales & marketing personnel.

Since the goal of marketing is to make the product or service known and recognized in the market, marketers need to be creative in their marketing activities. In this highly competitive nature of many businesses, getting noticed product is not easy.

#### Pre-requisite

Based on the workshop findings, it was decided that the minimum requirement for those interested to enrol this course are as follows:

- Proficiency in basic English and Malay language
- Competent level 3 in Sales & Marketing Operation

#### Legislations to regulate the Sales & Marketing industry:-

a. Akta Jualan Langsung Dan Skim Anti-Piramid 1993 (Akta 500)

#### 2. OCCUPATIONAL AREA ANALYSIS

Sales & Marketing Administration (Level 4) is categorised under Business & Finance sub-sector of the Business Management Sector, shown in Fig. 1.1 and Fig. 1.2

The panel of experts have concluded that the job area should start at Level 4 due to the administrative and managerial competencies required.

SECTOR	BUSINESS MANAGEMENT		
SUB SECTOR	BUSINESS & FINANCE		
LEVEL/ AREA	SALES & MARKETING		
LEVEL 5	SALES & MARKETING MANAGER		
LEVEL 4	SALES & MARKETING EXECUTIVE		
LEVEL 3	SALES PERSON		
LEVEL 2	N/A		
LEVEL 1	N/A		

Figure 1.1 Occupational Structure for Sales & Marketing

SECTOR	BUSINESS MANAGEMENT		
SUB SECTOR	BUSINESS & FINANCE		
LEVEL/ AREA	SALES & MARKETING		
LEVEL 5	SALES & MARKETING MANAGEMENT		
LEVEL 4	SALES & MARKETING ADMINISTRATION		
LEVEL 3	SALES & MARKETING OPERATION		
LEVEL 2	N/A		
LEVEL 1	N/A		

Figure 1.2 Occupational Area Structure for Sales & Marketing Industry

#### 3. DEFINITION OF COMPETENCY LEVEL

The NOSS is developed for various occupational areas. Candidates for certification must be assessed and trained at certain levels to substantiate competencies. Below is a guideline of each NOSS Level as defined by the Department of Skills Development, Ministry of Human Resources, Malaysia.

Malaysia Skills Certificate Level 1: (Operation and Production Level)

Competent in performing a range of varied work activities, most of which are routine and predictable.

Malaysia Skills Certificate Level 2: (Operation and Production Level)

Competent in performing a significant range of varied work activities, performed in a variety of contexts. Some of the activities are non-routine and required individual responsibility and autonomy.

Malaysia Skills Certificate Level 3: (Supervisory Level)

Competent in performing a broad range of varied work activities, performed in a variety of contexts, most of which are complex and non-routine. There is considerable responsibility and autonomy and control or guidance of others is often required.

Malaysia Skills Diploma Level 4: (Executive Level)

Competent in performing a broad range of complex technical or professional work activities performed in a wide variety of contexts and with a substantial degree of personal responsibility and autonomy. Responsibility for the work of others and allocation of resources is often present.

Malaysia Skills Advanced Diploma Level 5: (Managerial Level) Competent in applying a significant range of fundamental principles and complex techniques across a wide and often unpredictable variety of contexts. Very substantial personal autonomy and often significant responsibility for the work of others and for the allocation of substantial resources features strongly, as do personal accountabilities for analysis, diagnosis, planning, execution and evaluation.

#### 4. MALAYSIAN SKILL CERTIFICATION

Candidates after being assessed verified and having fulfilled Malaysian Skills Certification requirements shall be awarded with the Malaysian Skills Diploma (DKM) at Level 4.

#### 5. JOB COMPETENCIES

The Sales & Marketing Administration (Level 4) personnel are competent in performing the following core competencies:-

- Product Analysis
- Market Analysis
- Corporate Sales
- Sales Budgeting
- Sales & Marketing Staff Monitoring & Control
- Sales Performance Evaluation
- Marketing Collateral Preparation
- Departmental Administration

#### 6. WORKING CONDITIONS

Sales & Marketing Executive are expected to work without time limit as the long hours of work, or a weekend and no time constraints. As Marketing Administration is able to work under pressure in an effort should achieve company goals and objectives. There to meet and work closely with Customers and Related Personnel to keep good company rapport

In addition, the Sales & Marketing Executive are expected to attend networking events, product launches and exhibitions usually occur outside of office hours. There may also be opportunities to travel abroad because many firms have branches and offices abroad.

#### 7. EMPLOYMENT PROSPECTS

In the business world, sales & marketing personnel is very important staff. Business will disintegrate if sales and marketing team are weak.

In the case of a wider job market, sales & marketing personnel with multitasking capabilities make it more marketable. Specializes in marketing can not pay in advance in a career that would specifically like finance or accounting, however, there are many

opportunities to use their knowledge and skills in the market that specialize in marketing will allow personnel to work in so many more industries because every business needs to sell and market themselves, no matter what they do. Similarly, with an ever-expanding industry, more opportunities emerge, thus creating a need for personnel Sales & Marketing locally and globally.

## 8. TRAINING, INDUSTRIAL/PROFESSIONAL RECOGNITION, OTHER QUALIFICATIONS AND ADVANCEMENT

A professional recognition for a particular position is given by the industry itself. But at present, there is no reference standard professional qualification with respect to this particular job titles. For this workshop, input from a panel of experts was used to support the employee recognition in this field

#### 9. SOURCES OF ADDITIONAL INFORMATION

Ministry of Human Resources, Level 2, 3 & 4, Block D3, Complex D Federal Government Administrative Centre 62530 W. P. Putrajaya

Tel: 603 - 8886 5000 Fax: 603 - 8889 2443

Email: jkkp@mohr.gov.my
Web: http://www.dosh.gov.my

Institute of Marketing Malaysia 1G-1<sup>st</sup> Floor, Bangunan SKPPK, Jalan SS9A/17, Petaling Jaya, 47300, Selangor.

Tel: 603-78743089 Fax: 603-7876 3726

Email: imm.malaysia@gmail.com

#### 10. ACKNOWLEDGEMENT

The Director General of DSD would like to extend his gratitude to the organisations and individuals who have been involved in developing this standard

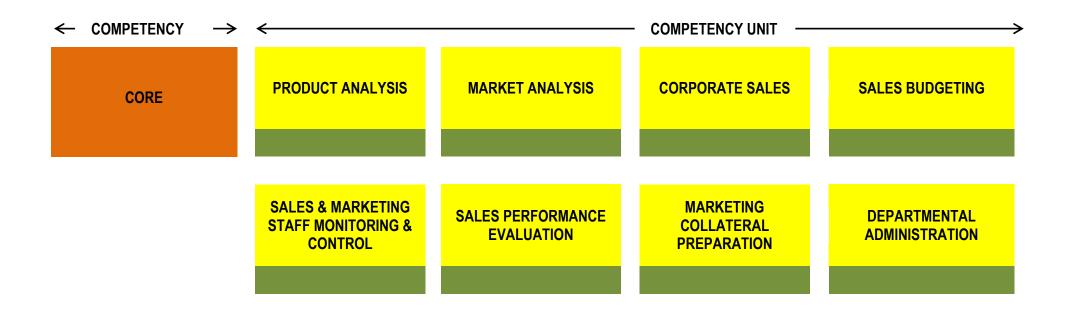
- i. Siti Badarny Binti Hassan Institute of Marketing Malaysia (IMM) 1G-1<sup>st</sup> Floor, Bangunan SKPPK, Jalan SS9A/17, Petaling Jaya, 47300, Selangor.
- ii. Siti Zaleha Binti Abd Wahab Senior Sales Manager Heritage Hotel Kuala Lumpur Sales Offices Level 13A, Block D, Megan Avenue 2, No. 12, Jalan Yap Kwan Seng, 50450, Kuala Lumpur.
- iii. Hisyam Bin Mohd Suhaimi Business Development Executive LCCI International Qualification Asia Suite 11.01, 11<sup>th</sup> Floor, Menara Yayasan Selangor 46000, Petaling Jaya, Selangor.

# 11. COMMITTEE MEMBERS FOR DEVELOPMENT OF STANDARD PRACTICE (SP), COMPETENCY PROFILE CHART (CPC), COMPETENCY PROFILE (CP) AND CURRICULUM OF COMPETENCY UNIT ( CoCu)

#### SALES & MARKETING ADMINISTRATION LEVEL 4

PANEL						
1.	En. Zainal Bin Abdullah	Head Of Unit – Management & Marketing Telekom Malaysia Berhad				
2.	En. Mohammad Bakhtiar Bin Mohd Tohit	Assistant Manager Marketing Kaymarine Sdn. Bhd.				
3.	Rozlin Binti Mohd Talib	Sales Manager Permaisuri Hotel & Resort Melaka				
4.	En. Putra Bin Abdullah	Marketing Manager MAA Takaful				
5.	En. Nordin Bin Abdul Rahman	Marketing Manager Vision Network Solution Sdn. Bhd.				
6.	En. Norhayatti Binti Ithnin	Assistant Manager Branch Operation Al Rajhi Bank				
7.	En. Mohammad Azhar Bin Shaharudin	Business Development Manager Infrakomas Sdn. Bhd.				
8.	En. Rahmat Bin Ismail	Chief Executive Officer  Malaysian Dairy Corporation (MADAC)				
FAC	ILITATOR					
1.	En. Fahiszam Bin Saad	Facilitator Millennium Impress Sdn. Bhd				
2.	Dr. Jasmi Ahmad	Business Development Director PRITEC Group of Companies				
3.	En. Mohd. Farid Samsudin	Manager Millennium Impress Sdn. Bhd				

SECTOR	BUSINESS MANAGEMENT		
SUB SECTOR	BUSINESS & FINANCE		
JOB AREA	SALES & MARKETING ADMINISTRATION		
JOB LEVEL	LEVEL 4	JOB AREA CODE	



Sub Sector	Business Management
Job Area	Sales & Marketing Administration
Level	Four (4)

CU Title	CU Code	CU Descriptor	CU Work Activities	Performance Criteria
1. Product Analysis		The competency unit title describes the competency in product analysis.  He or she is responsible to carry out analysis on product including on specifications, pricing and also the methods to distribute product according to company procedures and customer requirements.  The person who is competent shall be able to identify product analysis requirement, plan product analysis activities, carry out product specification analysis, carry out pricing	Identify product analysis requirement  2. Plan product analysis	<ul> <li>1.1 Organisation procedure on product analysis determined according to company's procedure</li> <li>1.2 Product analysis activities listed according to analysis procedure</li> <li>1.3 Product specification documents obtained according to company procedure</li> <li>1.4 Product market survey report obtained from subordinate</li> <li>1.5 Product previous performance record obtained according to company's procedure</li> <li>2.1 Area of analysis identified based on</li> </ul>
		analysis, carry out product distribution analysis, carry out product added value analysis, evaluate product analysis result and prepare product analysis report.  The outcome of this competency is to	activities	scope of analysis  2.2 Analysis team confirmed according to company procedure  2.3 Project analysis schedule prepared based on project timeline

CU Title	CU Code	CU Descriptor	CU Work Activities	Performance Criteria
		produce product analysis proposal so that the information can be used to prepare sales & marketing plan by the organisation realistically.	Carry out product specification analysis	<ul> <li>3.1 Product attributes listed out based on product specification</li> <li>3.2 Product functionality confirmed based on product specification</li> <li>3.3 Product benefit listed out according to SWOT analysis findings</li> <li>3.4 Product matrix and recommendation finalised according to SWOT analysis findings</li> <li>3.5 Non-conformance product confirmed based on company's procedure</li> </ul>
			4. Carry out pricing analysis	<ul> <li>4.1 Competing product in market listed out based on market analysis findings</li> <li>4.2 Product prices and features matrix produced according to company procedure</li> <li>4.3 Current retail price for product determined according to company procedure</li> <li>4.4 Cost structure inclusive of bill of materials (BOM), direct labour, logistic, advertising and promotion, etc. determined</li> <li>4.5 Product profit margin determined based on company's policy and procedure</li> <li>4.6 Competitor profit margin estimated according to current market trend</li> </ul>

CU Title	CU Code	CU Descriptor	CU Work Activities	Performance Criteria
			5. Carry out product distribution analysis	<ul> <li>5.1 Types of promotion and fulfilment channel determined</li> <li>5.2 Distribution channel determined based company's procedure</li> <li>5.3 Comparison of current and alternative distribution method executed according company's procedure</li> <li>5.4 Current and alternative distribution matrix produced according to determined format</li> <li>5.5 Distribution cost reduction proposed to procedure according to procedure</li> </ul>
			6. Carry out product added value analysis	<ul> <li>6.1 Types of support service determined based on company's procedure</li> <li>6.2 Competitors product's value added determined according to analysis findings</li> <li>6.3 Comparison on competitor product value added matrix produced according to determined format</li> <li>6.4 Product value added determined according to analysis findings</li> </ul>
			7. Prepare product analysis report	7.1 Product analysis report submitted to superior according to company procedure

CU Title	CU Code	CU Descriptor	CU Work Activities	Performance Criteria
2. Market analysis		The competency unit title describes the competency in market analysis.  He or she is responsible to carry out analysis on market environment inducing market demand and market potential on product according to company procedures.  The person who is competent shall be	Identify target market      Identify market demand	1.1 Potential target market determined based on product and market survey report  2.1 Market competitor determined 2.2 Product problem listed out based on feedback obtained from customer  2.3 List of customer expectation obtained based on feedback and product & market survey report
		to identify target market, identify market demand, determine market potential growth, analyse previous achievement / activity on sales & marketing and prepare market analysis report.  The outcome of this competency is to ensure company planning on sales and marketing is produced realistically.	Analyse market potential growth	2.4 Survey feedback report assessed according procedure  2.5 Data of market demand evaluated according to procedure  3.1 Product trend determined based on market survey requirements  3.2 New marketing approach & strategy established based on analysis findings  3.3 Past sales history data assessed according to company's requirement
			A. Anglung magicup achiquement	3.4 New potential area explored according to market demand analysis findings
			Analyse previous achievement     / activity on sales & marketing	4.1 Previous program, promotion & activity determined based on marketing plan

CU Title	CU Code	CU Descriptor	CU Work Activities	Performance Criteria
				4.2 Medium / channel identified according to determined product distribution channel  4.3 Previous budget spending identified based on expenditure records  4.4 Company profit & loss identified based on profit & loss statement
			5. Prepare market analysis report	5.1 Final finding concluded 5.2 Market analysis report produce 5.3 Market analysis report submitted to superior
3. Corporate sales		The competency unit title describes the competency in corporate sales activities.  He or she is responsible to perform corporate sales from prospecting activities to closing the deals according to company procedures.	Perform sales prospecting	1.1 Potential corporate customers determined based database     1.2 Prospects from maintained and developed relationships with existing corporate customers determined     1.3 Customer base from business referral, exhibitions and demonstrations liaised
		The person who is competent shall be able to perform sales prospecting, perform sales approach & presentation, perform sales closing and collections, perform sales follow up.  The outcome of this competency is to	Perform sales approach & presentation	<ul> <li>2.1 Each customer's unique needs and requirements determined based on organisation's profile</li> <li>2.2 Goods and services to meet customers' needs tailored.</li> <li>2.3 Quotations and proposal prepared according to company procedure</li> <li>2.4 Variations in price, delivery and</li> </ul>

CU Title	CU Code	CU Descriptor	CU Work Activities	Performance Criteria
		ensure the company product is sold to meet determined sales KPI so that company sustainability ensured.		specifications with customers negotiated
			Perform sales closing and collections.	3.1 Customer needs determined based on company procedure 3.2 Core issues and peripheral issues related to customer determined 3.3 Package of products and services delivered to customer according to company's procedure 3.4 Customer satisfaction checked based on feedbacks 3.5 Invoice submitted to customer according to company's procedure
			4. Perform sales follow up	<ul> <li>4.1 Forthcoming product promoted according to company's procedure</li> <li>4.2 Special promotions promoted to customer according to company's procedure</li> <li>4.3 Suppliers liaised to check on the progress of existing orders</li> <li>4.4 Customer feedback obtained based on project report</li> </ul>

CU Title	CU Code	CU Descriptor	CU Work Activities	Performance Criteria
4. Sales budgeting		The competency unit title describes the competency in sales budgeting.  He or she is responsible to produce departmental budget including sales & marketing activities budget, operational activities and capital budget according to company budgetary procedure.  The person who is competent shall be able to identify sales activities, carry out sales planning and prepare sales projection.  The outcome of this competency is to ensure departmental resources is requested to ensure smooth operation of department.	<ol> <li>Identify sales activities</li> <li>Carry out sales planning</li> <li>Prepare sales projection</li> </ol>	<ul> <li>1.1 All available sales activity listed out based on marketing plan</li> <li>1.2 Types of promotion and advertising listed out based on marketing plan</li> <li>1.3 Potential customer needs listed out by referring to company's database</li> <li>1.4 Timeline for sales activity for monthly, quarterly and annual budget created according to company's procedure</li> <li>2.1 Schedule to choose the best time to execute sales &amp; promotion activities pre-planned</li> <li>3.1 Forecast number of sales in units to determined how many units to be produced</li> <li>3.2 Target sales for next year determined according to list of company's product and sales budget</li> <li>3.3 Cost to produced the product identified based on production and implementation report</li> <li>3.4 Operating expenses determined based on product requirements</li> <li>3.5 Value of sales income, based on market analysis &amp; sales activity estimated</li> </ul>

CU Title	CU Code	CU Descriptor	CU Work Activities	Performance Criteria
			Present sales budget for approval	4.1 Sales budget report produced according to company's format 4.2 Sales budget report submitted to superior according to company's procedure
5. Sales & marketing staff monitoring & control		The competency unit title describes the competency staff monitoring & control.  He or she is responsible to manage staff/sales team by providing necessary training and tools to carry out sales & marketing activities according to company procedures.	Identify sales force	<ul> <li>1.1 List of sales candidate determined according to company procedure</li> <li>1.2 Potential candidate recruitment coordinated according to human resources department requirements</li> <li>1.3 Competitive remuneration to help attract and retain good sales people proposed to superior</li> </ul>
		The person who is competent shall be able to identify sales staffs, training the right sales staff, provide training and development, provide appropriate sales tools, determine team objective, allocating account management responsibilities and motivating and rewarding the sales team.  The outcome of this competency is to ensure the sales & marketing activity is carried out as planned to achieve	Provide staff training and development  3 Provide marketing sales tools	<ul> <li>2.1 Staffs briefed with adequate information about company, products and market</li> <li>2.2 Employees customer contact skills monitored and evaluated based on established criteria</li> <li>2.3 Sales team coached to conduct sales and marketing activities</li> <li>2.4 Sales team performance assessed based on sales performance report</li> <li>3.1 Sales &amp; marketing standard</li> </ul>
		carried out as planned to achieve determined sales target.	3. Provide marketing sales tools	3.1 Sales & marketing standard documents, such as call sheets, standard contracts and proposal

CU Title	CU Code	CU Descriptor	CU Work Activities	Performance Criteria
				forms distributed to sales team 3.2 Promotional materials provided according to product sales requirements and target market requirements 3.3 Support documentation, ie telesales scripts provided to assist sales activity 3.4 Customer profile/database provided according to company procedure 3.5 Sales & marketing equipment such as mobile phones and laptop computer provided to sales team
			4. Establish team objective	<ul> <li>4.1 Sales target determined for sales team according to company's sales budget requirements</li> <li>4.2 Key Performance Index for sales team and person determined according to marketing plan</li> <li>4.3 Sales volume target according to target customer determined</li> <li>4.4 Individual and group performance assessed based on sales record</li> </ul>
			Carry out account responsibilities allocation	<ul><li>5.1 Sales team activities planned by referring provided sales strategy</li><li>5.2 Responsibility for different accounts, products or geographical territories allocated to individuals and groups</li></ul>

CU Title	CU Code	CU Descriptor	CU Work Activities	Performance Criteria
				5.3 Individuals and groups organisation and communication coordinated based on company procedure
			6. Coordinate sales team rewards	<ul> <li>6.1 Organisation's procedure on rewards determined according to company procedure</li> <li>6.2 Sales performance for individuals and groups assessed based on sales records</li> <li>6.3 Rewards for individuals and groups proposed and coordinated with superior</li> </ul>
6. Sales performance evaluation		The competency unit title describes the competency in sales performance evaluation.  He or she is responsible to perform evaluation on sales force performance by using sales records and determined sales KPI according to company procedures.  The person who is competent shall be able to identify company's sales goals, review previous achievement, constructing performance feedback and prepare sales performance report.	Identify company's sales goals     Carry out sales performance evaluation	<ul> <li>1.1 Company's target sales / goal identified based on overall sales records</li> <li>1.2 Justification company's on sales goal determined according to company sales target</li> <li>2.1 Previous sales performance report obtained according to company procedure</li> <li>2.2 Sales performance checked against determined KPI</li> <li>2.3 Issues in sales activity listed out according to feedback reports</li> </ul>

CU Title	CU Code	CU Descriptor		CU Work Activities	Performance Criteria
		The outcome of this competency is to ensure organisations planning on sales & marketing activity is translated into action and coordinated effectively with sales & marketing team.	3.	Construct performance feedback	3.1 Future goals / target projected according to company expansion plan 3.3 Concern matter regarding sales achievement determined 3.2 Sales action plan developed according to company's requirements
			4.	Prepare sales performance report	4.1 Sales performance report submitted to superior according to company's procedure
7. Marketing collateral preparation		The competency unit title describes the competency in marketing collateral preparation.	1.	Identify product / service or selling package information	1.1 Product package information updated according to company procedure
		He or she is responsible to coordinate or carry out marketing collateral preparation used for sales and	2.	Identify types of marketing kit material	2.1 Types of marketing kit determined according to product requirements
		promotion activity, such as flyers, company profile, price list, presentation slide, etc. according to sales and marketing activity requirement and organisation procedures.	3.	Identify method of promotion / marketing	3.1 Method of promotion listed out according to product specification 3.2 Method of promotion/marketing determined according to product specification and target market
		The person who is competent shall be able to Identify product / service or selling package information, identify	4.	Prepare marketing kit material	4.1 Types of marketing collateral to be prepare determined based on types of product

CU Title	CU Code	CU Descriptor	CU Work Activities	Performance Criteria
		types of marketing kit material, identify method of promotion / marketing, prepare marketing kit material and distribute marketing collateral.  The outcome of this competency is to provide marketing kit relevant to sales & marketing tools activity so that sales & marketing activity carried out effectively.	5. Distribute marketing collateral	4.2 Marketing kit prepared according to product requirements and specification  4.3 Stock marketing kit maintained according to company procedure  5.1 Distribution of marketing collateral recorded according to company procedure
8. Departmental administration		The competency unit title describes the competency in departmental administration.  He or she is responsible to carry out departmental operation as per organisation Standard Operating Procedure including implementation of scheduling, staff control and to control	Identify departmental operation administration requirement	1.1 Organisation procedure of departmental operation administration obtained according company 1.2 Organisation structure obtained and interpreted 1.3 Departmental operational administration procedure determined
		departmental costing.  The person who is competent shall be able to identify departmental operation administration requirement, monitor	Monitor departmental operation schedule	<ul><li>2.1 Division operational planning compiled and interpreted</li><li>2.2 Departmental operational work in progress endorsed according to division operational planning</li></ul>
		departmental operation schedule, coordinate staff performance, coordinate departmental operational cost, evaluate departmental	Evaluate staff performance	3.1 Staff performance checked according to Key Performance Index (KPI)

CU Title	CU Code	CU Descriptor		CU Work Activities	Performance Criteria
		performance and prepare departmental administration report  The outcome of this competency is to ensure company smooth operation at departmental level according to determined company planning and procedures.	4.	Coordinate departmental operational cost	<ul> <li>3.3 Workers competency level identified</li> <li>4.1 Division operational cost compiled according to department operation planning</li> <li>4.2 Report of division operational cost endorsed according to division progress report</li> </ul>
			5.	Evaluate departmental performance	<ul> <li>5.1 Departmental activities progress checked against departmental Key Performance Index</li> <li>5.2 Departmental activities schedule checked according to work in progress record</li> <li>5.3 Staff performance assessed against Key Performance Index</li> </ul>
			6.	Prepare departmental administration report	<ul> <li>6.1 Departmental operational report prepared according to standard format</li> <li>6.2 Departmental operational report submitted to superior according to company procedure</li> </ul>

#### CURRICULUM of COMPETENCY UNIT (CoCU)

Sub Sector	BUSINESS & FINANCE						
Job Area	SALES & MARKETING ADMINISTRATION						
Competency Unit Title	PRODUCT ANALYSIS						
Learning Outcome	The person who is competent in this CU shall be able to produce product analysis proposal for prepare sales & marketing plan by the organisation realistically. Upon completion of this competency unit, trainees will be able to:  Identify product analysis requirement  Plan product analysis activities  Carry out product specification analysis  Carry out pricing analysis  Carry out distribution analysis  Carry out product added value analysis  Evaluate product analysis result  Prepare product analysis report						
Competency Unit ID	Level 4 Training Duration 304 Hours Credit Hours						

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
1 Identify product analysis requirement	<ul> <li>i. Organisation procedure on product analysis</li> <li>ii. Method of product analysis for: <ul> <li>Tangible</li> <li>Intangible</li> </ul> </li> <li>iii. Technique of product analysis</li> <li>iv. Procedure to obtain product specification document</li> <li>v. Method of obtaining market feedback</li> <li>vi. Tangible and intangible</li> </ul>			10 hours	Lecture	i. Organisation procedure on product analysis explained ii. Product analysis activities explained iii. Product analysis result produced based on analysis requirement iv. Product

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
	benefit of market survey vii. Procedure to obtain product previous performance record					technical specification explained v. Method to obtain market
		<ul> <li>i. Determine organisation procedure on product analysis</li> <li>ii. Determine product analysis activities</li> <li>iii. Obtain product specification document</li> <li>iv. Determine method to obtain market feedback</li> <li>v. Obtain company's product previous performance record</li> </ul>	Attitude:  i. Thorough in data input analysis	20 hours	Demonstration & Observation	feedback listed out
2 Plan product analysis activities	<ul> <li>i. Procedure to prepare Gantt chart</li> <li>ii. Tangible and intangible benefit area of analysis</li> <li>iii. Purpose of analysis team organisation</li> <li>iv. Technique to organise analysis team</li> <li>v. Procedure to prepare project analysis schedule</li> <li>vi. Procedure to prepare budget for product analysis activities</li> <li>vii. Procedure to prepare Gantt chart</li> </ul>			20 hours	Lecture	i. Project analysis schedule produced based on product analysis planning ii. Area of product analysis described iii. Procedure to organise analysis team explained iv. Area of analysis based on product

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
		i. Determine area of analysis based on product specification  ii. Determine procedure to organise analysis team  iii. Determine project analysis schedule  iv. Prepare project analysis schedule  v. Prepare product analysis activities budgeting  vi. Present and submit project analysis schedule to superior	Attitude:  i. Meticulous in preparing budgeting	26 hours	Demonstration & Observation	specification explained
3 Carry out product specification analysis	i. Product attributes ii. Product functionality iii. Procedure to check and confirm product functionality iv. Product benefit analysis v. Strength point of the product vi. SWOT analysis technique vii. Definition of nonconformance product viii. Procedure to confirm non-conformance product			20 hours	Lecture	i. Product matrix determined based on SWOT analysis ii. Product specification analysis result produced

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
		i. List out product attributes  ii. Inspect product functionality  iii. List out product benefit iv. Prepare product matrix and recommendation  v. Determine nonconformance product ix. List out strength point of product	Attitude:  i. Well verse in products ii. Thorough in data input iii. Ensure data reliability and accuracy iv. Meticulous analysis activity	25 hours	Demonstration & Observation	
4 Carry out pricing analysis	Procedure to identify competing product in market     Product prices and features matrix     Product cost structure     Organisation procedure on profit margin     Procedure to calculate product profit margin			17 hours	Lecture	i. Product pricing obtained  ii. Product prices and features matrix produced  iii. Current retail price for product listed out  iv. Organisation procedure on profit margin
		Determine list of competing product in market		25 hours	Demonstration & Observation	explained

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
		ii. Prepare product prices and features matrix iii. Determine current retail price for product iv. Determine cost structure v. Determine organisation procedure on profit margin vi. Calculate product profit margin vii. Estimate competitor profit margin	Attitude:  i. Well verse in products ii. Thorough in data input iii. Ensure data reliability and accuracy iv. Meticulous analysis activity			
5 Carry out product distribution analysis	<ul> <li>i. Purpose of promotional and advertisement activities</li> <li>ii. Types of promotional and advertisement media</li> <li>iii. Tangible and intangible benefit of promotion and advertisement</li> <li>iv. Types of distribution channel for product</li> <li>v. Technique to identify types of distribution</li> </ul>			16 hours	Lecture	i. Types of promotional and advertisement activities listed out ii. Distribution channel of product explained iii. Method of promotional & advertisement selected

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
	channel vi. Comparison current and alternative distribution method vii. Procedure to produce current and alternative distribution matrix viii. Elements and area of cost reduction for product distribution					iv. Product distribution channel determined v. Comparison of current and alternative distribution method for product
		i. Determine types of promotional and advertisement activities ii. Assess distribution channel of product iii. Confirm distribution channel of product iv. Execute comparison of current and alternative distribution method for product v. Evaluate distribution cost reduction for product vi. Determine distribution cost reduction for product	Attitude:  i. Well verse in products  ii. Thorough in data input  iii. Ensure data reliability and accuracy	24 hours	Demonstration & Observation	demonstrated

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
			iv. Meticulous analysis activity			
6 Carry out product added value analysis	<ul> <li>i. Types of support service activities</li> <li>ii. Purpose of support service</li> <li>iii. Method of support service</li> <li>iv. Procedure to carry out product value added analysis</li> <li>v. Advantage and disadvantage of product value added</li> <li>vi. Procedure to compare competitor's product value added</li> <li>vii. Purpose of product value added</li> </ul>			16 hours	Lecture	i. Product value added element listed out ii. Product added value determined iii. Comparison product value added matrix produced iv. Product value added element explained v. Evaluation on product value added demonstrated
		i. List out and confirm types of support service on product ii. Determine product value added element iii. Execute product value added analysis iv. Confirm product value added v. Execute evaluation on product value added	Attitude:  i. Well verse in products  ii. Thorough in data input	24 hours	Demonstration & Observation	

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
product analysis result i	i. Purpose of product analysis report ii. Method of product analysis report iii. Procedure to check accuracy product analysis iv. Purpose of product		iii. Ensure data reliability and accuracy iv. Meticulous analysis activity	11 hours	Lecture	i. Product analysis evaluation produced ii. Product analysis data obtained iii. Product analysis data reliability, validity and
	analysis data reliability, validity and consistency v. Procedure to check product analysis data reliability, validity and consistency					consistency listed out
		i. Obtain and interpret product analysis data ii. Assess product analysis result iii. Assess product analysis data reliability, validity and consistency	Attitude:  i. Well verse in products  ii. Thorough in data input  iii. Ensure in data analysis  iv. Meticulous on the job	20 hours	Demonstration & Observation	

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
8 Prepare production analysis report	i. Procedure to prepare product analysis report ii. Procedure to prepare product analysis report			10 hours	Lecture	<ul> <li>i. Procedure to prepare product analysis report explained</li> <li>ii. Product analysis</li> </ul>
		i. Compile product analysis data ii. Write product analysis data iii. Submit product analysis report to superior	Attitude:  i. Meticulous in report writing	20 hours	Demonstration & Observation	report presented to superior

#### **Employability Skills**

Core Abilities	Social Skills
04.08 Develop and negotiate staffing plans	Communication skills
04.09 Prepare project / work plans	2. Conceptual skills
04.10 Utilize science and technology to achieve goals	3. Interpersonal skills
05.03 Allocate and record usage of financial and physical resources	4. Learning skills
05.04 Delegate responsibilities and / or authority	5. Leadership skills
05.05 Coordinate contract and tender activities	6. Multitasking and prioritizing
06.08 Identify and analyse effect of technology on the environment	7. Self-discipline
	8. Teamwork

#### Tools, Equipment and Materials (TEM)

ITEMS	S	RATIO (TEM : Trainees)
1.	Market survey report	1:5
2.	Product specification & technology	1:5
3.	User need analysis report	1:5
4.	Stationery	1:1
5.	Standard operating procedures	1:5
6.	Competitor product report	1:5
7.	Market analysis report	1:5
8.	Product share	1:5
9.	Computer	1:2

#### **REFERENCES**

- 1. Wiiliam J.McDonald (1998), Direct Marketing-An Intergrated Approach, ISBN:0-07-115951-7
- 2. Czinkota, Ronkainen, Moffett & Moynihan (1995), Global Business, ISBN:0-03-094881-9
- 3. Philip Kotler (2009), Marketing Management An Asian Perspective, ISBN:981-06-7993-9
- 4. Gilbert A. Churchill, Jr J. Paul Peter (1998), Marketing Creating Value For Customer, ISBN:0-25622877-9
- 5. Henry Assael (1995), Marketing Management Strategy And Action, ISBN:0-534-04788-2

#### CURRICULUM of COMPETENCY UNIT (CoCU)

Sub Sector	BUSINESS & FINANCE							
Job Area	SALES & MARKETING ADMINISTRATION							
Competency Unit Title	MARKET ANALYSIS							
Learning Outcome	The person who is competent in this CU shall be able to unsure company planning on sales and marketing is produced realistically. Upon completion of this competency unit, trainees will be able to:  Identify target market  Identify market demand  Analyse market potential growth  Analyse previous achievement / activity on sales & marketing							
Competency Unit ID	Level 4 Training Duration 190 Hours Credit Hours							

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
1 Identify target market	<ul> <li>i. Marketing mix variables such as:</li> <li>Product strategy</li> <li>Pricing strategy</li> <li>Distribution strategy</li> <li>Promotional strategy</li> <li>ii. Market size</li> <li>iii. Types of market</li> <li>iv. Market segmentation</li> <li>v. SWOT Analysis</li> <li>vi. Company's objective</li> <li>vii. Nature of market</li> <li>viii. Market penetration technique</li> <li>ix. Customer needs</li> <li>x. Competitor profile</li> <li>xi. Market analysis technique</li> </ul>			13 hours	Lecture	i. Target market listed out ii. Market size explained iii. SWOT analysis result explained iv. Company's objective interpreted v. Size of market explained vi. Target market explained

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
		i. Identify marketing mix variables ii. Evaluate market size iii. Analyse market segmentation iv. Determine target market	Attitude:  i. Precise in target requirement  ii. Meticulous on the job	20 hours	Demonstration & Observation	
2 Identify market demand	<ul> <li>i. Product analysis</li> <li>ii. Types and cause of product failure such as: <ul> <li>Market/marketing failure</li> <li>Financial failure</li> <li>Technical failure</li> <li>Organizational failure</li> <li>Environmental failure</li> </ul> </li> <li>iii. Types of customer profile</li> <li>iv. Procedure to assess survey feedback report</li> <li>v. Procedure to carry out market demand analysis</li> </ul>			18 hours	Lecture	i. Procedure to acquire data of market demand explained ii. Product analysis demonstrated iii. Types of customer listed out iv. Product problem listed out v. Market size determined

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
		<ul> <li>i. Identify product problem failure's course</li> <li>ii. Execute product analysis</li> <li>iii. Determine types of customer</li> <li>iv. Acquire data of market demand</li> <li>v. Analyse market demand for product</li> <li>vi. Conclude market demand based on market segmentation</li> </ul>	Attitude:  i. Meticulous on the job  ii. Well verse in products	29 hours	Demonstration & Observation	
3 Analyse market potential growth	<ul> <li>i. Product development strategies</li> <li>ii. Nature of product</li> <li>iii. Product life cycle concept</li> <li>iv. Product pricing analysis</li> <li>v. Marketing planning</li> <li>vi. Marketing strategy</li> <li>vii. Communication skill</li> <li>viii. Market analysis</li> <li>ix. Procedure to prepare sale achievement report</li> <li>x. Customer needs analysis</li> <li>xi. Government initiation based on business environment</li> </ul>			18 hours	Lecture	i. Market growth rate explained according to market planning & strategies ii. Market size and trend explained iii. Market segmentation listed out according to customer needs iv. Industry cost structure explained v. Types of distribution

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
	xii. Market profitability					channel for
	xiii. Market growth rate					product listed
	xiv. Key success factors of					out
	product					
	xv. Distribution channel of					
	product xvi. Market benchmark					
I	AVI. Warket benchmark	i. Interpret product		26 hours	Demonstration	
		development strategies		20 110013	&	
		ii. Interpret product life			Observation	
		cycle concept			o book valion	
		iii. Determine product				
		pricing				
		iv. Assess market size				
		v. Assess market trend				
		vi. Assess market growth				
		rate				
		vii. Assess market				
		benchmark				
		viii. Determine industry cost				
		structure				
		ix. Determine types of distribution channel for				
		product				
		x. List out key success				
		xi. Assess marketing				
		planning				
		xii. Assess marketing				
		strategy				
		xiii. Determine market				
		segmentation	<u>Attitude:</u>			
		xiv. Prepare market	i. Thorough in			
		potential growth	analysis			
		xv. Assess market	ii. Ensure in data			
		benchmarking	analysis			

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
4 Analyse previous achievement / activity on sales & marketing	<ul> <li>i. Procedure to obtain sales &amp; marketing activities report</li> <li>ii. Channel options such as: <ul> <li>Channels for consumer goods:</li> <li>a) Direct channel</li> <li>b) Indirect channel</li> <li>Channels for organizational goods</li> <li>Channels for service</li> <li>Multiple distribution channels</li> <li>Reverse channel</li> <li>iii. Profit &amp; Loss (P&amp;L) statement</li> </ul> </li> </ul>			16 hours	Lecture	i. Profit & Loss (P&L) statement studied  ii. Results of the analysis documented  iii. Sales & marketing report explained  iv. Profit margin on individual product explained
		i. Interpret sales & marketing report  ii. Acquire and interpret Profit & Loss (P&L) statement.  iii. Determine profit margin on individual product iv. Determine losses on individual product	Attitude:  i. Meticulous on the job  ii. Apply confidentially on handling P& L statement	20 hours	Demonstration & Observation	

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
5 Prepare market analysis report	i. Report writing skill ii. Types of report format iii. Procedure to submit report			10 hours	Lecture	<ul><li>i. Report format explained</li><li>ii. Market analysis report produced</li><li>iii. Market analysis</li></ul>
		i. Determine report format  ii. Confirm report content  iii. Compile market analysis report  iv. Prepare report according to company standard format  v. Submit report to superior	Attitude:  i. Good and meticulous in writing report	20 hours	Demonstration & Observation	report presented to superior

Core Abilities	Social Skills
04.08 Develop and negotiate staffing plans	Communication skills
04.09 Prepare project / work plans	2. Conceptual skills
04.10 Utilize science and technology to achieve goals	3. Interpersonal skills
05.03 Allocate and record usage of financial and physical resources	4. Learning skills
05.04 Delegate responsibilities and / or authority	5. Leadership skills
05.05 Coordinate contract and tender activities	6. Multitasking and prioritizing
06.08 Identify and analyse effect of technology on the environment	7. Self-discipline
	8. Teamwork

ITEMS	RATIO (TEM : Trainees)
Product analysis report	1:5
User need analysis report	1:5
Company procedure	1:5

- 1. Wiiliam J.McDonald (1998), Direct Marketing-An Intergrated Approach, ISBN:0-07-115951-7
- 2. Czinkota, Ronkainen, Moffett & Moynihan (1995), Global Business, ISBN:0-03-094881-9
- 3. Philip Kotler (2009), Marketing Management An Asian Perspective, ISBN:981-06-7993-9
- 4. Gilbert A. Churchill, Jr J. Paul Peter (1998), Marketing Creating Value For Customer, ISBN:0-25622877-9
- 5. Henry Assael (1995), Marketing Management Strategy And Action, ISBN:0-534-04788-2

Sub Sector	BUSINESS & FINANCE						
Job Area	SALES & MARKETING ADMINISTRATION						
Competency Unit Title	CORPORATE SALES						
Learning Outcome	The person who is competent in this CU shall be able to ensure the company product is sold to meet determined sales KPI so that company sustainability ensured. Upon completion of this competency unit, trainees will be able to:  Perform sales prospecting Perform sales approach & presentation Perform sales closing and collections Perform sales follow up						
Competency Unit ID	Level 4 Training Duration 152 Hours Credit Hours						

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
Perform sales prospecting	i. Organization structure ii. Customer profile iii. Category of corporate customer iv. Business mission v. Business objectives and goals vi. Business portfolio plan vii. Company growth strategy viii. Technique of business prospecting ix. Market survey			9 hours	Lecture	i. Size of the market explained ii. Business portfolio plan interpret iii. Market survey analysed iv. Potential of customer explained

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
		<ul> <li>i. Determine organization sales target</li> <li>ii. Interpret business objective &amp; goals</li> <li>iii. Identify technique of business prospecting</li> <li>iv. Analyse market trend</li> <li>v. Determine size of the market</li> <li>vi. Determine potential of customer</li> <li>viii. Identify competitors in market</li> </ul>	Attitude:  i. Adhere to clients activities  ii. Well verse in interpreting client requirements	16 hours	Demonstration & Observation	
2 Perform sales approach & presentation	<ul> <li>i. Technique of proposal preparation</li> <li>ii. Procedure to prepare presentation collateral</li> <li>iii. Technique of presentation</li> <li>iv. Customer background</li> <li>v. Method of marketing</li> <li>vi. Communication skill</li> <li>vii. Public relation skill</li> <li>/iii. Negotiation skills</li> </ul>			16 hours	Lecture	i. Business proposal presented to client according to business requirement ii. Method of approached customer listed out iii. Technique of

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
		<ul> <li>i. Determine method of approaching customer</li> <li>ii. Determine technique of presentation</li> <li>iii. Coordinate business appointment with client</li> <li>iv. Prepare business proposal</li> <li>v. Deliver business proposal presentation</li> <li>vi. Negotiate business terms needs</li> <li>vii. Prepare and submit project quotation</li> <li>viii. Prepare project agreement</li> </ul>	Attitude:  i. Firm in decision making ii. Meticulous on the job	27 hours	Demonstration & Observation	presentation explained
3 Perform sales closing and collections	<ul> <li>i. Project progress</li> <li>ii. Procurement documentation such as: <ul> <li>Invoicing</li> <li>Quotation</li> <li>iii. Project report</li> <li>iv. Project cost</li> </ul> </li> </ul>			18 hours	Lecture	i. Procurement documentation produced ii. Project report produced iii. Project cost produced

	Work Activities		Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
				i. Check project progress ii. Prepare procurement documentation iii. Prepare project report iv. Prepare project costing	Attitude:  i. Meticulous on the job  ii. Ensure quality control summary report is filled thoroughly	29 hours	Demonstration & Observation	
4	Perform sales follow up	i. ii. iii. iv. v.	Customer management system (CRM) Customer profile and database Communication skill Public relation Customer feedback			17 hours	Lecture	i. Customer / product problem solved ii. After sales report submitted to superior iii. Customer
				i. Obtain customer list ii. Determine customer feedback and responds iii. Handle customer complaint iv. Coordinate complaint with relevant parties v. Produce after sales report	Attitude:  i. Meticulous on the job	20 hours	Demonstration & Observation	feedback and responds listed out

Core Abilities	Social Skills
04.08 Develop and negotiate staffing plans	Communication skills
04.09 Prepare project / work plans	2. Conceptual skills
04.10 Utilize science and technology to achieve goals	3. Interpersonal skills
05.03 Allocate and record usage of financial and physical resources	4. Learning skills
05.04 Delegate responsibilities and / or authority	5. Leadership skills
05.05 Coordinate contract and tender activities	6. Multitasking and prioritizing
06.08 Identify and analyse effect of technology on the environment	7. Self-discipline
	8. Teamwork

ITEMS		RATIO (TEM : Trainees)
1.	Company procedure	1:5
	Business plan	1:5
	Market survey report	1:5
	Market analysis report	1:5
	Business proposal	1:5
6.	Product analysis report	1:5
	Product survey report	1:5

- 1. Wiiliam J.McDonald (1998), Direct Marketing-An Intergrated Approach, ISBN:0-07-115951-7
- 2. Czinkota, Ronkainen, Moffett & Moynihan (1995), Global Business, ISBN:0-03-094881-9
- 3. Philip Kotler (2009), Marketing Management An Asian Perspective, ISBN:981-06-7993-9
- 4. Gilbert A. Churchill, Jr J. Paul Peter (1998), Marketing Creating Value For Customer, ISBN:0-25622877-9
- 5. Henry Assael (1995), Marketing Management Strategy And Action, ISBN:0-534-04788-2

Sub Sector	USINESS & FINANCE							
Job Area	SALES & MARKETING ADMINISTRATION							
Competency Unit Title	SALES BUDGETING							
Learning Outcome	The person who is competent in this CU shall be able to ensure departmental resources is requested to ensure smooth operation of department. Upon completion of this competency unit, trainees will be able to:  Identify sales activities  Carry out sales planning  Prepare sales projection  Present sales budget for approval							
Competency Unit ID	Level 4 Training Duration 152 Hours Credit Hours							

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
1 Identify sales activities	<ul> <li>i. Organizational procedure</li> <li>ii. Organizational objective</li> <li>iii. Types of sales activities</li> <li>iv. Types of promotion and advertising listed out</li> <li>v. Categorize of promotion such as: <ul> <li>Demos and sampling</li> <li>Coupons</li> <li>Quantity discount</li> </ul> </li> <li>vi. Categorize of advertising such as: <ul> <li>Television</li> <li>Radio</li> <li>Print publications</li> <li>Internet</li> </ul> </li> </ul>			15 hours	Lecture	i. Organizational procedure on sales & marketing explained ii. Organizational objective explained iii. Promotion & marketing activities explained iv. Types of sales activities listed out v. Method to define customer

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
	Direct mailing     Signage     Mobile devices     Product placement vii. Customer feedback viii. Market analysis report ix. Product analysis report x. Method to define customer needs xi. Sales budget xii. Sales plan					needs listed out
	•	i. Determine organizational procedure on sales & marketing ii. Determine organizational objective iii. Determine types of sales activities iv. Determine types of promotion and advertising activities v. Obtain customer feedback vi. Acquire market analysis result vii. Determine method to define customer needs viii. Obtain sales budget ix. Acquire sales plan	Attitude:  i. Meticulous on the job  ii. Accuracy in departmental operation	20 hours	Demonstration & Observation	

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
2 Carry out sales planning	i. Sales planning activity ii. Market trend iii. Market size iv. Economy trend v. Market segmentation vi. Sales forecast vii. Sales budget			18 hours	Lecture	i. Sales planning schedule produced ii. Market segmentation explained iii. Sales forecast
		i. Obtain sales activity schedule ii. Determine market segmentation iii. Determine market size iv. Assess sales forecast v. Assess sales budget vi. Prepare sales planning	Attitude:  i. Meticulous on the job  ii. Systematic in determining type of type of information	26 hours	Demonstration & Observation	and budget explained iv. Procedure to obtain sales activity schedule explained
3 Prepare sales projection	i. Procedure on sales projection preparation ii. Company's sales target iii. Comparison previous year sales performance iv. Company policy and procedure on sales & marketing v. Fiscal year of company vi. Annual sales budget vii. Current market trend viii. Market current and expected market trend ix. Current customer buying pattern			15 hours	Lecture	i. Sales projection report produced ii. Market analysis result for next year produced iii. Market trend explained iv. Procedure on sales projection preparation explained v. Market trend explained

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
		i. Identify market trend ii. Identify customer buying habits iii. Gather historical data on product iv. Scrutinize the competitor in determined selling areas v. Analyse competition on product vi. Compile sales forecast information for the coming year from company's sales associates vii. Measure sales forecast from data received viii. Calculate sales forecast of the coming progress (monthly, quarterly, yearly etc.)	Attitude:  i. Meticulous on the job	23 hours	Demonstration & Observation	vi. Customer buying habits explained
4 Present sales budget for approvals	Procedure to produce sales budget     Procedure to submit sales budget     Presentation skill	i. Compile sales budget data ii. Produce sales budget iii. Submit and present sales budget to		12 hours 23 hours	Lecture  Demonstration & Observation	i. Sales budget generate ii. Sales budget presented to superior

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
		superior				
			Attitude:			
			i. Good and			
			meticulous in			
			writing report			

Core Abilities	Social Skills
04.08 Develop and negotiate staffing plans 04.09 Prepare project / work plans 04.10 Utilize science and technology to achieve goals 05.03 Allocate and record usage of financial and physical resources	Communication skills     Conceptual skills     Interpersonal skills     Learning skills
05.04 Delegate responsibilities and / or authority 05.05 Coordinate contract and tender activities 06.08 Identify and analyse effect of technology on the environment	<ul> <li>4. Learning skills</li> <li>5. Leadership skills</li> <li>6. Multitasking and prioritizing</li> <li>7. Self-discipline</li> <li>8. Teamwork</li> </ul>

ITEMS	RATIO (TEM : Trainees)
<ol> <li>Company procedures</li> <li>Market analysis report</li> <li>Product analysis report</li> <li>Sales &amp; marketing plan</li> <li>Sales forecast</li> </ol>	1:5 1:5 1:5 1:5 1:5 1:5

- 1. Wiiliam J.McDonald (1998), Direct Marketing-An Intergrated Approach, ISBN:0-07-115951-7
- 2. Czinkota, Ronkainen, Moffett & Moynihan (1995), Global Business, ISBN:0-03-094881-9
- 3. Philip Kotler (2009), Marketing Management An Asian Perspective, ISBN:981-06-7993-9
- 4. Gilbert A. Churchill, Jr J. Paul Peter (1998), Marketing Creating Value For Customer, ISBN:0-25622877-9
- 5. Henry Assael (1995), Marketing Management Strategy And Action, ISBN:0-534-04788-2

Sub Sector	BUSINESS & FINANCE							
Job Area	SALES & MARKETING ADMINISTRATION							
Competency Unit Title	SALES & MARKETING STAFF MONITORING & CONTROL							
Learning Outcome	The person who is competent in this CU shall be able to ensure the sales & marketing activity is carried out as panned to achieve determined sales target. Upon completion of this competency unit, trainees will be able to:  Identify sales force Provide staff training and development Provide marketing tools Establish team objective Carry out account responsibilities allocation Coordinate sales team rewards							
Competency Unit ID	Level 4 Training Duration 228 Hours Credit Hours							

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
1 Develop sales force	<ul> <li>i. Organisation procedure on recruitment</li> <li>ii. Technique of staff appraisal</li> <li>iii. Sales force requirement</li> <li>iv. Effective coaching skill</li> <li>v. Delegation skill</li> </ul>	<ul> <li>i. Obtain and interpret business plan</li> <li>ii. Identify sales team requirements</li> <li>iii. Appraise current sales person</li> <li>iv. Propose required additional sales person</li> </ul>		15 hours 20 hours	Demonstration & Observation	<ul> <li>i. Organisation procedure explained</li> <li>ii. Sales force requirement explained</li> <li>iii. List of candidate listed out</li> <li>iv. Job scope and responsibilities for each sales person explained</li> </ul>

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
		v. Determine job scope and responsibilities for each sales person	Attitude:  i. Meticulous on the job  ii. Accuracy in departmental operation procedures			
2 Provide staff training and development	<ul> <li>i. Company's information</li> <li>ii. Product information</li> <li>iii. Procedure to conduct training</li> <li>iv. Market analysis report</li> <li>v. Training Needs         <ul> <li>Analysis (TNA)</li> </ul> </li> <li>vi. Sales &amp; marketing planning activities</li> </ul>			15 hours	Lecture	i. Procedure to obtain company's information explained ii. Market analysis report acquired iii. Sales & marketing
		<ul> <li>i. Obtain company's information</li> <li>ii. Obtain and interpret procedure to conduct training</li> <li>iii. Determine sales &amp; marketing planning activities</li> <li>iv. Execute Training Need Analysis (TNA)</li> <li>v. Present theoretical knowledge to staff</li> <li>vi. Demonstrate practical skill to staff</li> </ul>	Attitude:  i. Meticulous on the job	27 hours	Demonstration & Observation	planning activities listed out iv. Training Need Analysis (TNA) explained

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
3 Provide marketing sales tools	<ul> <li>i. Procedure to prepare marketing tools</li> <li>ii. List of marketing materials such as: <ul> <li>Brochure</li> <li>Printed marketing materials</li> <li>Company profile</li> <li>Telesales script</li> <li>Customer's database</li> <li>iii. Procedure to disseminate marketing tools</li> <li>iv. Marketing equipment such as: <ul> <li>Projector</li> <li>Phone</li> <li>Laptop</li> </ul> </li> </ul></li></ul>			19 hours	Lecture	i. Types of suitable marketing materials listed out ii. Marketing tools prepared
		<ul><li>i. List out types of suitable marketing material</li><li>ii. Distribute marketing tools to staff</li></ul>	Attitude:	23 hours	Demonstration & Observation	
			i. Meticulous on the job			

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
4 Establish team objective	<ul> <li>i. Company's mission &amp; objective</li> <li>ii. Sales team function</li> <li>iii. Sales team target</li> <li>iv. Key performance indicator (KPI)</li> <li>v. SMART System</li> <li>• Specify</li> <li>• Measurable</li> <li>• Achievable</li> <li>• Realistic</li> <li>• Time based</li> </ul>			15 hours	Lecture	i. Company's mission & objective explained ii. Sales team target listed out iii. Team's sales volume listed out iv. Team KPI explained
		i. Obtain company's mission & objective ii. Determine sales team target iii. Determine team's sales volume iv. Determine team KPI	Attitude:  i. Meticulous on the job	23 hours	Demonstration & Observation	
5 Carry out account responsibilities allocation	i. Delegation skills ii. Leadership and followership skills iii. Sales strategy iv. Team work v. List of sales team vi. Location of sales team area vii. Staff management			15 hours	Lecture	i. Location and territories of sales team area explained ii. Account responsibilities sales team determined iii. Sales team's

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
		i. Obtain sales strategy         Sales team listed out     ii. Determine location         and territories of sales         team area     iii. Determine sales         team's product	Attitude:  i. Meticulous on the job  ii. Followership and leadership	22 hours	Demonstration & Observation	product explained iv. Leadership and followership skills explained
6 Coordinate sales team rewards	<ul> <li>i. Sales performance report</li> <li>ii. Sales commission formula based on : <ul> <li>Sales personal level</li> <li>Tier</li> <li>Price of product</li> <li>Collection performance</li> </ul> </li> </ul>			11 hours	Lecture	i. Sales commissions formula produced ii. Sales commission formula presented to superior
		i. Obtain sales commission formula ii. Propose sales commission formula iii. Submit and present sales commissions formula to superior	Attitude:  i. Meticulous on the job  ii. Well verse in preparing bonus recommendation	23 hours	Demonstration & Observation	

Core Abilities	Social Skills
04.08 Develop and negotiate staffing plans	Communication skills
04.09 Prepare project / work plans	2. Conceptual skills
04.10 Utilize science and technology to achieve goals	3. Interpersonal skills
05.03 Allocate and record usage of financial and physical resources	4. Learning skills
05.04 Delegate responsibilities and / or authority	5. Leadership skills
05.05 Coordinate contract and tender activities	6. Multitasking and prioritizing
06.08 Identify and analyse effect of technology on the environment	7. Self-discipline
	8. Teamwork

ITEMS	RATIO (TEM : Trainees)
<ol> <li>Company procedure</li> <li>Market analysis report</li> <li>Sampling of marketing materials</li> <li>Sales &amp; marketing plan</li> <li>Training Need Analysis proposal</li> </ol>	1:5 1:5 1:5 1:5

- 1. Wiiliam J.McDonald (1998), Direct Marketing-An Intergrated Approach, ISBN:0-07-115951-7
- 2. Czinkota, Ronkainen, Moffett & Moynihan (1995), Global Business, ISBN:0-03-094881-9
- 3. Philip Kotler (2009), Marketing Management An Asian Perspective, ISBN:981-06-7993-9
- 4. Gilbert A. Churchill, Jr J. Paul Peter (1998), Marketing Creating Value For Customer, ISBN:0-25622877-9
- 5. Henry Assael (1995), Marketing Management Strategy And Action, ISBN:0-534-04788-2
- 6. Medical Economics (2006), Staff Management, Advanstar Communications, ISBN-13: 978-1607592150
- 7. Wellington Pat (2011), Effective People Management: Improve Performance, Delegate More Effectively, Handle Problem Staff and Manage Conflict (Business Success), Kogan Page, ISBN-13: 978-0749462857
- 8. Richard Templar (2011), The Rules of Management, Expanded Edition: A Definitive Code for Managerial Success (Richard Templar's Rules), FT Press; 1 edition, ISBN-13: 978-0132733106
- 9. Morey Stettner (2000), Skills for New Managers, McGraw-Hill; 1 edition, ISBN-13: 978-0071356183

Sub Sector	BUSINESS & FINANCE				
Job Area	SALES & MARKETING ADMINISTRATION				
Competency Unit Title	SALES PERFORMANCE EVALUATION				
Learning Outcome	The person who is competent in this CU shall be able to ensure organisations planning on sales & marketing activity is translated into action and coordinated effectively with sales & marketing team. Upon completion of this competency unit, trainees will be able to:-  Identify company's sales goals  Carry out sales performance  Construct performance feedback  Prepare sales performance report				
Competency Unit ID	Level 4 Training Duration 152 Hours Credit Hours				

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
1 Identify company's sales goals	<ul> <li>i. Procedure to obtain business plan</li> <li>ii. Procedure to obtain marketing plan</li> <li>iii. Key performance index on sales target</li> <li>iv. Procedure to prepare individual/sales team budget</li> <li>v. Sales budget</li> </ul>			10 hours	Lecture	i. Company's mission & objective studied based on organisation business plan ii. Company sales goals explained
		i. Obtain & interpret business plan     ii. Obtain & interpret marketing plan     iii. Determine company		20 hours	Demonstration & Observation	

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
		sales goals	i. Precise in target requirement ii. Meticulous on the job iii. Systematic in determining type of information			
2 Carry out sales performance evaluation	<ul> <li>i. Element of marketing performance, which include: <ul> <li>Sales analysis</li> <li>Market share analysis</li> <li>Expense financial analysis</li> </ul> </li> <li>ii. Procedure to obtain sales report</li> <li>iii. Sales force development appraisal include: <ul> <li>360 degree performance perspective</li> <li>Performance appraisal of team selling</li> <li>Performance review ranking system</li> </ul> </li> </ul>			19 hours	Lecture	i. Procedure to obtain sales report from salesman / sales team explained ii. Element of marketing performance explained iii. Sales performance against determined sales budget/KPI explained iv. Sales performance against determined

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
		i. Obtain sales report from salesman / sales team  ii. Assess sales performance against determined sales budget/KPI  iii. Assess sales performance against determined departmental sales budget  iv. Analyse element of marketing performance according to procedure	Attitude:  i. Well verse in products  ii. Adhere to procedures	28 hours	Demonstration, Observation & Practical	departmental sales budget explained v. Procedure to analyse element of marketing performance explained
3 Construct performance feedback	<ul> <li>i. Procedure to establish marketing objective, which include: <ul> <li>Quantities</li> <li>Time scale.</li> </ul> </li> <li>ii. Various issues during implementation of sale planning</li> </ul>			16 hours	Lecture	i. Procedure to establish marketing objective explained ii. Sales report determined iii. Various issues

١	Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
			i. Determine various issues during implementation of sales planning     ii. Propose improvement on sales planning	Attitude:  i. Meticulous on the job	22 hours	Demonstration, Observation & Practical	during implementation of sales planning explained
4	Prepare sales performance report	i. Procedure to prepare sales performance report     ii. Report writing skill     iii. Presentation skill			15 hours	Lecture	i. Sales performance report produced ii. Sales performance
			i. Compile sales performance report ii. Write sales performance report iii. Submit and present sales performance report to superior	Attitude:  i. Good and  meticulous in  writing report	21 hours	Demonstration, Observation & Practical	report presented to superior

Core Abilities	Social Skills
04.08 Develop and negotiate staffing plans	Communication skills
04.09 Prepare project / work plans	2. Conceptual skills
04.10 Utilize science and technology to achieve goals	3. Interpersonal skills
05.03 Allocate and record usage of financial and physical resources	4. Learning skills
05.04 Delegate responsibilities and / or authority	5. Leadership skills
05.05 Coordinate contract and tender activities	6. Multitasking and prioritizing
06.08 Identify and analyse effect of technology on the environment	7. Self-discipline
	8. Teamwork

ITEMS	RATIO (TEM : Trainees)			
<ol> <li>Company procedure</li> <li>Business plan</li> <li>Marketing plan</li> <li>Sales budget</li> <li>Sales report</li> </ol>	1:5 1:5 1:5 1:5			

- 1. Wiiliam J.McDonald (1998), Direct Marketing-An Intergrated Approach, ISBN:0-07-115951-7
- 2. Czinkota, Ronkainen, Moffett & Moynihan (1995), Global Business, ISBN:0-03-094881-9
- 3. Philip Kotler (2009), Marketing Management An Asian Perspective, ISBN:981-06-7993-9
- 4. Gilbert A. Churchill, Jr J. Paul Peter (1998), Marketing Creating Value For Customer, ISBN:0-25622877-9
- 5. Henry Assael (1995), Marketing Management Strategy And Action, ISBN:0-534-04788-2

Sub Sector	BUSINESS & FINANCE						
Job Area	SALES & MARKETING ADMINISTRATION						
Competency Unit Title	MARKETING COLLATERAL PREPARATION						
Learning Outcome	The person who is competent in this CU shall be able to identify, prepare and distribute marketing collateral. Upon completion of this competency unit, trainees will be able to:  Identify product/service or selling package information  Identify types of marketing kit material  Identify method of promotion/marketing  Prepare marketing kit material  Distribute marketing kit material						
Competency Unit ID	Level 4 Training Duration 190 Hours Credit Hours						

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
Identify     product/service     or selling     package     information	<ul><li>i. Classification of product and services</li><li>ii. Types of product specification</li><li>iii. Types of services specification</li></ul>			15 hours	Lecture	i. Types of product and services listed out ii. Product specification explained iii. Product packaging specification explained
		i. Determine types of product and services     ii. Determine product specification     iii. Determine product packaging specification	Attitude:  i. Meticulous on the job ii. Well verse in product	20 hours	Demonstration & Observation	

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
Identify types of marketing kit material	i. Types of marketing collateral	i. Determine types of marketing collateral ii. Determine types of corporate publication iii. Utilise physical system for storage and		19 hours 23 hours	Demonstration & Observation	i. Types of marketing collateral listed out based on product marketing requirements ii. Corporate publication identity explained iii. Types of storage and management system listed according to company requirements
		management of marketing media				

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
			Attitude: i. Meticulous on the job			
3. Identify method of promotion / marketing	<ul> <li>i. Types of sales promotion activity, such as;</li> <li>Money off coupons</li> <li>Competitions</li> <li>Discount vouchers</li> <li>Free gifts</li> <li>Loyalty cards</li> <li>ii. Methods of marketing, such as;</li> <li>Direct marketing</li> <li>Relationship marketing</li> <li>Advertising</li> <li>Public relations</li> <li>Positioning</li> <li>iii. Marketing strategy</li> <li>iv. Market segmentation</li> </ul>			15 hours	Lecture	i. Types of sales promotion activity listed out based on product specification ii. Marketing strategy explained based on market segmentation
	· ·	i. Determine types of sales promotion activity ii. Determine types of marketing strategy iii. Determine company marketing strategy iv. Determine market segmentation according to product specification	Attitude:  i. Meticulous on the job	23 hours	Demonstration & Observation	

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
4 Prepare marketing kit material	<ul> <li>i. Application of computer software for collateral production, such as;</li> <li>Video editing software</li> <li>Illustration design software</li> <li>Web design software</li> <li>ii. Types of printing material for collateral production</li> <li>iii. Procedure to obtain approval on marketing material</li> </ul>			16 hours	Lecture	i. Video edited based on product requirements ii. Illustration design produced according to correct technique iii. Web content produced according to correct technique to correct technique
		i. Select types of video software for video editing  ii. Select illustration design software for design production  iii. Utilise video editing software  iv. Utilise illustration design software  v. Utilise web design software to produce web content  vi. Present and obtain approval on marketing material	Attitude:  i. Ensure content of collateral according specification	28 hours	Demonstration & Observation	iv. Presentation to obtain approval executed according to correct technique

,	Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
				ii. Meticulous in producing marketing collateral iii. Articulate in presentation of marketing collateral  Safety:  i. Adhere to SOP in operating computer system			
5	Distribute marketing kit material	<ul> <li>i. Company procedure on marketing collateral distribution</li> <li>ii. Inventory procedure for marketing collateral</li> <li>iii. Procedure of reproduction of marketing collateral</li> </ul>			10 hours	Lecture	i. Procedure of distributing marketing collateral explained according to company procedure
			i. Determine procedure to distribute marketing collateral ii. Allocate marketing collateral to sales team based on marketing plan iii. Check marketing collateral stock level iv. Arrange marketing material reproduction	Attitude:  i. Fair in distributing marketing	21 hours	Demonstration & Observation	ii. Marketing material reproduction arrangement explain according to procedure

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
			collateral to sales team			

# **Employability Skills**

Core Abilities	Social Skills
04.08 Develop and negotiate staffing plans	Communication skills
04.09 Prepare project / work plans	2. Conceptual skills
04.10 Utilize science and technology to achieve goals	3. Interpersonal skills
05.03 Allocate and record usage of financial and physical resources	4. Learning skills
05.04 Delegate responsibilities and / or authority	5. Leadership skills
05.05 Coordinate contract and tender activities	6. Multitasking and prioritizing
06.08 Identify and analyse effect of technology on the environment	7. Self-discipline
	8. Teamwork

## Tools, Equipment and Materials (TEM)

ITEMS		RATIO (TEM : Trainees)
<ol> <li>Sales &amp; m</li> <li>Computer</li> <li>Printing ed</li> </ol>	software quipment marketing material	1:5 1:5 1:10 1:10 1:5 1:5

### **REFERENCES**

- 1. Wiiliam J.McDonald (1998), Direct Marketing-An Intergrated Approach, ISBN:0-07-115951-7
- 2. Czinkota, Ronkainen, Moffett & Moynihan (1995), Global Business, ISBN:0-03-094881-9
- 3. Philip Kotler (2009), Marketing Management An Asian Perspective, ISBN:981-06-7993-9
- 4. Gilbert A. Churchill, Jr J. Paul Peter (1998), Marketing Creating Value For Customer, ISBN:0-25622877-9
- 5. Henry Assael (1995), Marketing Management Strategy And Action, ISBN:0-534-04788-2

# CURRICULUM of COMPETENCY UNIT (CoCU)

Sub Sector	BUSINESS & FINANCE
Job Area	SALES & MARKETING ADMINISTRATION
Competency Unit Title	DEPARTMENTAL ADMINISTRATION
Learning Outcome	The person who is competent in this CU shall be able to monitor departmental administration activities including evaluating sales team performance. Upon completion of this competency unit, trainees will be able to:  Identify departmental operation administration requirement  Monitor departmental operation schedule  Evaluate staff performance  Coordinate departmental operational cost  Evaluate departmental performance  Prepare departmental administration report
Competency Unit ID	Level 4 Training Duration 228 Hours Credit Hours

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
Identify     departmental     operation     administration     requirement	<ul><li>i. Company procedure on administration operation</li><li>ii. Organisation structure</li><li>iii. Procedure to prepare job responsibility</li></ul>			12 hours	Lecture	i. Company procedure on administration listed out and explained
		i. Obtain and interpret company procedure on administration operation     ii. Obtain and interpret organisation structure	Attitude:  i. Meticulous in interpreting administration operation procedure	20 hours	Demonstration & Observation	ii. Level of management in organisation confirmed according to job responsibility

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
Monitor     departmental     operation     schedule	<ul> <li>i. Company operational planning</li> <li>ii. Procedure to prepare work schedule</li> <li>iii. Division sales planning</li> <li>iv. Procedure to determine sales target</li> </ul>			18 hours	Lecture	i. Divisional operational planning for monitoring operation schedule interpreted
		<ul> <li>i. Obtain and interpret division operational planning</li> <li>ii. Determine sales performance for each division based on operation report</li> <li>iii. Update division operation schedule</li> </ul>	Attitude:  i. Meticulous on the job	28 hours	Demonstration & Observation	interpreted ii. Sales volume for each salesman /sales team clarified based on reports iii. Sales performance concluded for each salesman /sales team
3. Evaluate staff performance	i. Procedure on preparing Key Performance Index (KPI) and Key Result Area (KRA)  ii. Procedure to prepare job description  iii. Procedure to evaluate staff competency level			15 hours	Lecture	i. Key Performance Index (KPI) for sales explained as per company procedure ii. Criteria to determine staff competency level listed out

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
		i. Determine staff Key Performance Index (KPI) for sales ii. Determine staff competency level iii. Determine procedure to check salesman competency level iv. Assess salesman/sales team competency level	Attitude:  i. Fair/not bias in evaluating staff performance	23 hours	Demonstration & Observation	
4 Coordinate departmental operational cost	<ul> <li>i. Types of expenditure for sales team</li> <li>Transportation</li> <li>Marketing collateral</li> <li>Staff meals</li> <li>Communication (Phones, Fax, Internet)</li> <li>ii. Procedure of accounting iii. Procedure of requisition iv. Types of operational cost, such as;</li> <li>Utilities</li> <li>Staff cost</li> <li>Administration cost</li> <li>Secretarial and legal cost</li> </ul>		<b>F</b> 2	20 hours	Lecture	i. Types of expenditure listed out correctly based on company operation environment ii. Procedure to identify budget allocation explained based on company financial management procedure iii. Expenditure of sales operation listed out
		i. Obtain division     operational expenditure     ii. Determine allocated     budget for sales team		21 hours	Demonstration & Observation	according to records

1	Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
			iii. Assess sales team expenditure based on allocated budget	Attitude:  i. Meticulous in interpreting operation cost			
5	Evaluate departmental performance	<ul> <li>i. Various types of methods for marketing</li> <li>ii. Sales planning document</li> <li>iii. Procedure of setting KPI on sales team</li> <li>iv. Procedure to assess sales performance</li> </ul>			10 hours	Lecture	i. Key Performance Index (KPI) for departmental sales target explained as per company procedure
			i. Obtain departmental KPI on sales target ii. Compile sales report from sales team iii. Assess sales team performance based on sales achieve	Attitude:  i. Thorough in evaluating department sales performance	23 hours	Demonstration & Observation	ii. Criteria to determine sales team competency level listed out iii. Sales team performance based on sales achieve explained
6	Prepare departmental administration report	i. Procedure to prepare departmental administration report ii. Organisation's procedure on report writing		,	15 hours		i. Departmental administration report produced according to correct format

Work Activities	Related Knowledge	Related Skills	Attitude / Safety / Environmental	Training Hours	Delivery Mode	Assessment Criteria
		i. Determine procedure and format to prepare departmental administration report ii. Write departmental administration report iii. Submit and present departmental administration report to executive / stakeholder	Attitude:  i. Meticulous in preparing departmental administration report	23 hours		

# **Employability Skills**

Core Abilities	Social Skills
04.08 Develop and negotiate staffing plans	Communication skills
04.09 Prepare project / work plans	2. Conceptual skills
04.10 Utilize science and technology to achieve goals	3. Interpersonal skills
05.03 Allocate and record usage of financial and physical resources	4. Learning skills
05.04 Delegate responsibilities and / or authority	5. Leadership skills
05.05 Coordinate contract and tender activities	6. Multitasking and prioritizing
06.08 Identify and analyse effect of technology on the environment	7. Self-discipline
	8. Teamwork

## Tools, Equipment and Materials (TEM)

ITEMS	RATIO (TEM : Trainees)		
<ol> <li>Company procedure</li> <li>Organisation structure</li> <li>Sales &amp; marketing plan</li> <li>Operational expenses report</li> <li>Key Performance Index</li> </ol>	1:5 1:5 1:5 1:5 1:5		

### **REFERENCES**

- 1. Wiiliam J.McDonald (1998), Direct Marketing-An Intergrated Approach, ISBN:0-07-115951-7
- 2. Czinkota, Ronkainen, Moffett & Moynihan (1995), Global Business, ISBN:0-03-094881-9
- 3. Philip Kotler (2009), Marketing Management An Asian Perspective, ISBN:981-06-7993-9
- 4. Gilbert A. Churchill, Jr J. Paul Peter (1998), Marketing Creating Value For Customer, ISBN:0-25622877-9
- 5. Henry Assael (1995), Marketing Management Strategy And Action, ISBN:0-534-04788-2

#### CONTACT HOUR DISTRIBUTION FOR; SALES & MARKETING ADMINISTRATION (LEVEL 4)

COMPETENCY UNIT NO.	COMPETENCY UNIT	WORK ACTIVITIES	GUIDED			CREDIT
			RELATED KNOWLEDGE	RELATED SKILL	TOTAL (HRS)	HOURS
M01	PRODUCT ANALYSIS	Identify product analysis requirement	10	20	304	30
		Plan product analysis activities	20	26		
		Carry out product specification analysis	20	25		
		Carry out pricing analysis	17	25		
		Carry out product distribution analysis	16	24		
		Carry out product added value anlysis	16	24		
		Evaluate product analysis result	11	20		
		Prepare product analysis report	10	20		
		TOTAL HOURS	120	184		
		Identify target market	13	20		19
		Identify market demand	18	29		
M02	MADIZET ANALVOIS	Analyse market potential growth	18	26	400	
WOZ	MARKET ANALYSIS	Analyse previous achievement / activity on sales & marketing	16	20	- 190 -	
		Prepare market analysis report	10	20		
		TOTAL HOURS	75	115		
M03	CORPORATE SALES	Perform sales prospecting	9	16	152	15
		Perform sales approach & presentation	16	27		
		Perform sales closing and collections	18	29		
		Perform sales follow up	17	20		
		TOTAL HOURS	60	92		
	SALES BUDGETING	Identify sales activities	15	20	152	15
		Carry out sales planning	18	26		
M04		Prepare sales projection	15	23		
		Present sales budget for approval	12	23		
		TOTAL HOURS	60	92		
	SALES & MARKETING STAFF MONITORING & CONTROL	Develop sales force	15	20	228	22
		Provide staff training and development	15	27		
		Provide marketing sales tools	19	23		
M05		Establish team objective	15	23		
		Carry out account responsibilities allocation	15	22		
		Coordinate sales team rewards	11	23		
		TOTAL HOURS	90	138		

### CONTACT HOUR DISTRIBUTION FOR ; SALES & MARKETING ADMINISTRATION (LEVEL 4)

COMPETENCY UNIT NO.	COMPETENCY UNIT TITLE	WORK ACTIVITIES	GUIDED		TOTAL (HRS)	CREDIT
			RELATED KNOWLEDGE	RELATED SKILL	TOTAL (HRS)	HOURS
M06	SALES PERFORMANCE EVALUATION	Identify company's sales goals	10	20	151	15
		Carry out sales performance evaluation	19	28		
		Construct performance feedback	16	22		
		Prepare sales performance report	15	21		
		TOTAL HOURS	60	91		
M07	MARKETING COLLATERAL PREPARATION	Identify product / service or selling package information	15	20	190	19
		Identify types of marketing kit material	19	23		
		Identify method of promotion / marketing	15	23		
		Prepare marketing kit material	16	28		
		Distribute marketing kit material	10	21		
		TOTAL HOURS	75	115		
M08	DEPARTMENTAL ADMINISTRATION	Identify departmental operation administration requirement	12	20	228	22
		Monitor departmental operation schedule	18	28		
		Evaluate staff performance	15	23		
		Coordinate departmental operational cost	20	21		
		Evaluate departmental performance	10	23		
		Prepare deprtmental administration report	15	23		
		TOTAL HOURS	90	138		
JUMLAH KREDIT					157	

 ${\sf TERPANDU/GUIDED} \ ( \ {\sf KULIAH} \ {\sf LATIHAN}, \ {\sf DIBENGKEL}, \ {\sf MAKMAL}, \ {\sf KERJA} \ {\sf LAPANGAN} \ )$ 

PEMBELAJARAN SENDIRI / SELF LEARNING ( PEMBACAAN TUGASAN, PENULISAN LAPORAN, PENYEDIAAN UNTUK PENILAIAN I

\* 1 KREDIT = 10 JAM NATIONAL